PRESS RELEASE

NOT FOR DISTRIBUTION IN THE UNITED STATES

Accelerated bookbuilt offering of approximately 80 million existing shares in TDC A/S

February 7, 2013

UBS Limited announces the launch of an accelerated bookbuilt offering to institutional investors of approximately 80 million shares in TDC A/S ("TDC"), on behalf of certain shareholders of NTC Holding G.P. & Cie S.C.A. ("NTC").

TDC will not receive any proceeds from the sale.

NTC and its selling shareholders have agreed on a customary 90 day lock-up period from the closing of the sale, subject to certain customary exceptions.

Bookbuilding will commence immediately. It is anticipated that books will close on February 8, 2013, although UBS Limited reserves the right to close the books at any time. UBS Limited is acting as sole Bookrunner on the transaction and Carnegie is acting as Selling Agent.

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